



## Appraisal Transfer Checklist

Borrower Name:

Loan Number:

Account Executive:

Property Address:

Fully Executed Appraisal Transfer Letter adhering to the requirements in the policies and procedures.

AMC Invoice submitted to the Original Transferring Financial Institution

Appraisal must be addressed to the Original Transferring Financial Institution  
Appraisal must not be more than 120 days old as of the Note/Closing date of the Southwest Funding transaction, if older Southwest Funding will require a new appraisal assignment at no expense to Southwest Funding.

Certificate of Appraiser Independence from the Original Transferring Financial Institution.

Copy of SSR reports for both FNMA and FHLMC reflecting “successful” status  
MISMO XML of appraisal

Proof from the Original Transferring Financial Institution that the original appraisal was provided to the client/borrower

We cannot accept an appraisal that has been transferred to the Lender transferring the appraisal to us. The appraisal must be First generation appraisal sent to Lender/Broker/Client by the Original Transferring Financial Institution.